

RIEMER LAW PLLC

INFORMATION NEEDED FOR PROBATE:

DECEDENT:

Full Name:
Date of Death:
Time of Death:
Date of Birth:
Last four digits of SSN:
Domicile at date of death:
Domicile County:
Date of Birth:

PERSONAL REPRESENTATIVE:

Full Name:
Address:
Phone Number:
E-Mail:
Social Security Number (Needed to apply for EIN Number):
Date of Birth:
Relationship to Decedent:

WILL:

Did the Decedent leave a will?
Date of Will:
Date of Codicil:

HEIRS:

Decedent Spouse:
Surviving Children:
Deceased Children:
If NO surviving spouse, children, grandchildren, then list decedents surviving parents:
If NO surviving spouse, children, grandchildren, parents, then list brothers and sisters, and the children of deceased brothers and sisters:

ITEMS NEEDED FOR INITIAL PROBATE CONSULT:

- Death Certificate
- Original Will/codicils
- General financial picture of decedent- Property, Assets, liabilities

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HEIRS (listed on previous page), DEVISEES (PERSONS NAMED IN THE WILL/TRUST)

Name:
Address:
Email:
Relationship to Decedent
Age-if minor

Name:
Address:
E-mail:
Relationship to Decedent
Age-if minor

Name:
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E-mail:
Relationship to Decedent
Age-if minor

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